Out. number: 195-00-10/29.04.2022

Publication of materials for holding a Regular General Meeting of Shareholders of "Sopharma" AD, scheduled for 3 June 2022

Sofia, Bulgaria, 29 April 2022 - According to the requirements of Art. 100t of the Law on Public Offering of Securities the Board of directors of **"Sopharma" AD** (SFA: "BSE – Sofia", SPH: Warsaw Stock Exchange) presents the following materials on the agenda of RGMS convened for 3 June, 2022 to the attention of shareholders, which will be available on the website of Extri News (www.x3news.com), in the FSC system, on the Company's website https://www.sopharmagroup.com/bg/investitori/obshcho-sbranie-na-akcionerite and on the website www.investor.bg, as well as in hard copy at the address of the Company:

1. Minutes of a meeting of the Board of Directors for convening an Annual General Meeting of Shareholders of "Sopharma" AD;
2. Invitation to convene the Regular General Meeting of Shareholders (RGMS) of "Sopharma" AD;
3. Power of attorney – an example for representing a shareholder at the RGMS;
4. Declaration for voting by correspondence – an example for the RGMS;
5. **For items 1, 9 and 10 of the agenda:** Annual Report of the Board of Directors for the company's activities in 2021 – already available on the website of Extri News (www.x3news.bg), in the FSC system, on the company's website http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti and on the website www.investor.bg;
6. **For item 2 of the agenda:** Report of the Investor Relations Director for 2021;
7. **For items 3, 7 and 12 of the agenda:** Audited Annual Individual financial statements of the Company in 2021 - already available on the website of Extri News (www.x3news.bg), in the FSC system, on the company's website http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti and on the website www.investor.bg;
8. **For item 4 of the agenda:** Audited Annual Consolidated financial statements of the Company in 2021 - already available on the website of Extri News (www.x3news.bg), in the FSC system, on the company's website http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti and on the website www.investor.bg;
9. **For item 5 of the agenda:** Auditor's Report on the Audit of the Annual Individual financial statements of the Company in 2021 - already available on the website of Extri News (www.x3news.bg), in the FSC system, on the company's website http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti and on the website www.investor.bg;

10. **For item 6 of the agenda:** Auditor's Report on the Audit of the Annual Consolidated financial statements of the Company in 2021 - already available on the website of Extri News (www.x3news.bg), in the FSC system, on the company's website http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti and on the website www.investor.bg;
11. **For items 8 and 11 of the agenda:** Report of the Audit Committee's activities in 2021;
12. **For items from 16 and 17 of the agenda:** Substantiated Report of the Board of directors on transactions within the scope of Art. 114 of LPOS and market valuation to it.

Pelagia Viatcheva

Investor Relations Director

Information about the company

"Sopharma" AD

More than 85 years of tradition and modernity - modern production, European standards and quality of production, best practices in the field of corporate responsibility.

Sopharma AD is the most successful Bulgarian company after the privatization, as from 2000 to today, the company realized 10 times growth in market capitalization and 25 times revenue growth. Over the past 10 years, Sopharma AD has been the first in revenue in the pharmaceutical sector in Bulgaria.

Sopharma AD produces active substances and medicinal products; conducts activities related to research, development and implementation in the field of phytochemistry, chemistry and pharmacy, provides services related to production and other related services.

With 8 pharmaceutical plants in the country and the only ampoule factory in Bulgaria the company produces 3 billion tablets, 20 million syrup forms, has an authorization for over 200 generic products, 15 traditional products, 12 of which are plant-based, and uses more than 1500 tons of medicinal plants in their products.

Sopharma AD has an active and key role in raising the standard of living, in making people healthier, happier and protected. Sopharma AD is constantly investing in new technologies, innovations and research. The company maintains a constant and effective dialogue with all members in the pharmaceutical industry that contribute to improving the healthcare system.

Sopharma Group

Sopharma Group is a vertically integrated healthcare business that operates in important sectors such as pharmaceuticals, hospital supplies, drug distribution and many others. "Sopharma" AD and its production subsidiaries have 8 pharmaceutical plants in Bulgaria, complying with the requirements of EU– GMP.